

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

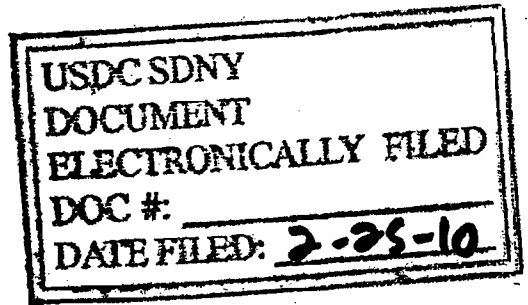
IN RE AMERICAN INTERNATIONAL
GROUP, INC. SECURITIES LITIGATION

This Document Relates To:
All Actions

ECF CASE

Master File No. 04 Civ. 8141 (DAB) (AJP)

AMENDMENT TO SETTLEMENT
AGREEMENT CONFIDENTIALITY
STIPULATION AND ORDER



WHEREAS, the Settlement Agreement Confidentiality Stipulation and Order dated October 2, 2009 (the "Confidentiality Order") limits disclosure of, *inter alia*, the Contingent Agreement of Compromise and Settlement (the "Settlement Agreement") between Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio, and Ohio Police & Fire Pension Fund (collectively, "Lead Plaintiff"), on behalf of the Settlement Class (as defined in the Settlement Agreement), and certain defendants in the above-captioned matter;

WHEREAS, Paragraph 10 of the Confidentiality Order provides that the Confidentiality Order may be modified only by written stipulation of its signatories and Court order;

WHEREAS, the Honorable Charles E. Ramos of the New York State Supreme Court has requested a copy of the Settlement Agreement, because Justice Ramos believes it may be relevant to his decision on motions for summary judgment in *People of the State of New York v. Greenberg and Smith*, Index No. 401720/05, an action pending before him in the New York State Supreme Court;

WHEREAS, it is our understanding that any copies of the Settlement Agreement provided to Justice Ramos, and any duplicates made, either shall be destroyed or returned to

counsel for Lead Plaintiff after Justice Ramos rules on the pending motions for summary judgment in *People of the State of New York v. Greenberg and Smith*, Index No. 401720/05.

IT IS HEREBY STIPULATED AND AGREED, by and between counsel for Lead Plaintiff, Maurice R. Greenberg, Howard I. Smith, Christian M. Milton, Michael J. Castelli, C.V. Starr & Co., Inc., and Starr International Company, Inc., parties to the above-captioned action, subject to the approval of the Court, that the Confidentiality Order shall be amended to provide for disclosure by counsel for Lead Plaintiff of one copy of the Settlement Agreement to Justice Ramos and his staff.

IT IS SO STIPULATED.

Dated: February 9, 2010

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Dated: February 9, 2010

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Dated: February __, 2010

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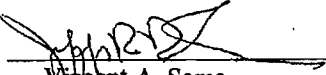
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COUNSEL FOR MICHAEL J. CASTELLI

SO ORDERED this 24th day of February, 2010.

Deborah A. Batts
Hon. Deborah A. Batts 2/24/10
United States District Judge