

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	<b><u>ECF CASE</u></b>
IN RE AMERICAN INTERNATIONAL	:	
GROUP, INC. SECURITIES LITIGATION	:	Master File No. 04 Civ. 8141 (DAB) (AJP)
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This Document Relates To: All Actions	:	<b><u>Oral Argument Requested</u></b>
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**NOTICE OF LEAD PLAINTIFF'S MOTION FOR PRELIMINARY  
APPROVAL OF CLASS SETTLEMENT WITH  
GENERAL REINSURANCE CORPORATION**

PLEASE TAKE NOTICE that, pursuant to Fed. R. Civ. P. 23(a), (b)(3) and (e), the Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio and the Ohio Police & Fire Pension Fund (collectively, "Lead Plaintiff"), will move the Court at a time convenient, before the Honorable Deborah A. Batts, at the U.S. Courthouse, 500 Pearl Street, New York, NY 10007, for an order preliminarily approving a proposed partial class settlement with defendant General Reinsurance Corporation, approving the forms of notice and other matters related to issuing notice to the Settlement Class.

PLEASE TAKE FURTHER NOTICE that in addition to a memorandum of law, an

Agreement of Compromise and Settlement, a proposed Preliminary Approval Order and a declaration, each with annexed exhibits, are being filed herewith in support of the motion.

Dated: New York, New York  
February 25, 2009

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