

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL  
GROUP, INC. SECURITIES LITIGATION

Master File No. 04 Civ. 8141 (DAB)

**STIPULATION AND PROPOSED ORDER OF VOLUNTARY DISMISSAL**

Pursuant to Rule 41(a)(2) of the Federal Rules of Civil Procedure, Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio and Ohio Police & Fire Pension Fund (collectively "Lead Plaintiff"), on behalf of the Settlement Class, and Maurice R. Greenberg, Howard I. Smith, Christian M. Milton, Michael J. Castelli, C.V. Starr & Co., Inc., and Starr International Company, Inc. (collectively the "Starr Defendants") hereby stipulate and agree that Lead Plaintiff will dismiss all of its claims against the Starr Defendants, without prejudice and without costs to any party, in the above-captioned action.

IT IS SO STIPULATED.

Dated: September 21, 2009

LABATON SUCHAROW LLP

By: 

Thomas A. Dubbs (TD 9658)

Louis Gottlieb (LG 9169)

140 Broadway

New York, New York 10005

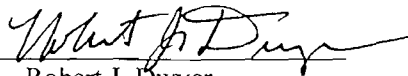
(212) 907-0700

(212) 818-0477 (Fax)

COUNSEL FOR LEAD PLAINTIFF AND  
THE CLASS

Dated: September 21, 2009

BOIES SCHILLER & FLEXNER LLP

By: 

Robert J. Dwyer  
Nicholas A. Gravante  
575 Lexington Avenue, 7<sup>th</sup> floor  
New York, NY 10022  
Tel: (212) 446-2300  
Fax: (212) 446-2350

COUNSEL FOR MAURICE R. GREENBERG,  
C.V. STARR & CO., INC., AND STARR  
INTERNATIONAL COMPANY, INC.

Dated: September \_\_\_\_, 2009

WINSTON & STRAWN LLP

By: \_\_\_\_\_

Vincent A. Sama  
Jeffrey Burke  
200 Park Avenue  
New York, NY 10166-4193  
Tel: (212) 294-6700  
Fax: (212) 294-4700

COUNSEL FOR HOWARD I. SMITH

Dated: September \_\_\_\_, 2009

HAFETZ & NECHELES

By: \_\_\_\_\_

Frederick P. Hafetz  
Tracy E. Sivitz  
500 5th Ave, 29th Floor  
New York, NY 10110  
Tel: (212) 997-7595  
Fax: (212) 997-7646

COUNSEL FOR CHRISTIAN M. MILTON

Dated: September \_\_\_, 2009

BOIES SCHILLER & FLEXNER LLP

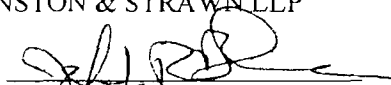
By: \_\_\_\_\_

Robert J. Dwyer  
Nicholas A. Gravante  
575 Lexington Avenue, 7<sup>th</sup> floor  
New York, NY 10022  
Tel: (212) 446-2300  
Fax: (212) 446-2350

COUNSEL FOR MAURICE R. GREENBERG,  
C.V. STARR & CO., INC., AND STARR  
INTERNATIONAL COMPANY, INC.

Dated: September 21, 2009

WINSTON & STRAWN LLP

By:  \_\_\_\_\_

Vincent A. Sama  
Jeffrey Burke  
200 Park Avenue  
New York, NY 10166-4193  
Tel: (212) 294-6700  
Fax: (212) 294-4700

COUNSEL FOR HOWARD I. SMITH

Dated: September \_\_\_, 2009

HAFETZ & NECHELES

By: \_\_\_\_\_

Frederick P. Hafetz  
Tracy E. Sivitz  
500 5th Ave, 29th Floor  
New York, NY 10110  
Tel: (212) 997-7595  
Fax: (212) 997-7646

COUNSEL FOR CHRISTIAN M. MILTON

Dated: September \_\_, 2009

BOIES SCHILLER & FLEXNER LLP

By: \_\_\_\_\_

Robert J. Dwyer  
Nicholas A. Gravante  
575 Lexington Avenue, 7<sup>th</sup> floor  
New York, NY 10022  
Tel: (212) 446-2300  
Fax: (212) 446-2350

COUNSEL FOR MAURICE R. GREENBERG,  
C.V. STARR & CO., INC., AND STARR  
INTERNATIONAL COMPANY, INC.

Dated: September \_\_, 2009

WINSTON & STRAWN LLP


By: \_\_\_\_\_

Vincent A. Sama  
Jeffrey Burke  
200 Park Avenue  
New York, NY 10166-4193  
Tel: (212) 294-6700  
Fax: (212) 294-4700

COUNSEL FOR HOWARD I. SMITH

Dated: September 21, 2009

HAFETZ & NECHELES,

By:  \_\_\_\_\_

Frederick P. Hafetz  
Tracy E. Sivitz  
500 5th Ave, 29th Floor  
New York, NY 10110  
Tel: (212) 997-7595  
Fax: (212) 997-7646

COUNSEL FOR CHRISTIAN M. MILTON

Dated: September 21, 2009

DECHERT LLP

By: Charles I. Poret

Charles I. Poret  
1095 Avenue of the Americas  
New York, NY 10036-6797  
Tel: (212) 698-3500  
Fax: (212) 698-3599

COUNSEL FOR MICHAEL J. CASTELLI

SO ORDERED this 2<sup>nd</sup> day of October, 2009.

Deborah A. Batts

Hon. Deborah A. Batts  
United States District Judge