

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

Case Number: 01-0156-CIV-MARTINEZ

IN RE HAMILTON BANCORP, INC. SECURITIES
LITIGATION

PROOF OF CLAIM AND RELEASE

DEADLINE FOR SUBMISSION: MAY 26, 2005.

IF YOU PURCHASED OR OTHERWISE ACQUIRED HAMILTON BANCORP, INC. COMMON STOCK DURING THE PERIOD FROM APRIL 21, 1998 THROUGH AND INCLUDING JANUARY 11, 2002 (THE "CLASS PERIOD") OR HAMILTON BANCORP CAPITAL TRUST I, 9.75% SERIES A CAPITAL SECURITIES ON OR TRACEABLE TO HAMILTON BANCORP'S DECEMBER 28, 1998 PUBLIC OFFERING DURING THE PERIOD FROM DECEMBER 28, 1998 THROUGH AND INCLUDING JANUARY 11, 2002, AND WERE DAMAGED THEREBY, YOU ARE A "CLASS MEMBER" AND YOU MAY BE ENTITLED TO SHARE IN THE SETTLEMENT PROCEEDS.

IF YOU ARE A CLASS MEMBER, YOU MUST COMPLETE AND SUBMIT THIS FORM IN ORDER TO BE ELIGIBLE FOR ANY SETTLEMENT BENEFITS.

YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND MAIL IT BY FIRST CLASS MAIL, POSTMARKED NO LATER THAN MAY 26, 2005 TO THE FOLLOWING ADDRESS:

In re Hamilton Bancorp Securities Litigation
c/o Gilardi & Co. LLC
Claims Administrator
Post Office Box 990
Corte Madera, CA 94976-0990

YOUR FAILURE TO SUBMIT YOUR CLAIM BY MAY 26, 2005 WILL SUBJECT YOUR CLAIM TO REJECTION AND PRECLUDE YOUR RECEIVING ANY MONEY IN CONNECTION WITH THE SETTLEMENT OF THIS LITIGATION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT OR TO ANY OF THE PARTIES OR THEIR COUNSEL AS ANY SUCH CLAIM WILL BE DEEMED NOT TO HAVE BEEN SUBMITTED. SUBMIT YOUR CLAIM ONLY TO THE CLAIMS ADMINISTRATOR.

1. I purchased or otherwise acquired the common stock of Hamilton Bancorp during the period from April 21, 1998 through and including January 11, 2002 and/or purchased or otherwise acquired Capital Trust I, 9.75% Series A Capital Securities on or traceable to Hamilton Bancorp's December 28, 1998 public offering during the period from December 28, 1998 through and including January 11, 2002, and was damaged thereby. (Do not submit this Proof of Claim if you did not purchase or otherwise acquire Hamilton Bancorp common stock during the period from April 21, 1998 through and including January 11, 2002 or Capital Trust I, 9.75% Series A Capital Securities on or traceable to Hamilton Bancorp's December 28, 1998 public offering during the period from December 28, 1998 through and including January 11, 2002.)

2. By submitting this Proof of Claim, I state that I believe in good faith that I am a Class Member as defined above and in the Notice of Pendency of Class Action and Proposed Settlement, Motion for Attorneys' Fees, and Settlement Fairness Hearing (the "Notice"), or am acting for such person; that I am not a Defendant in the Action, the *Marshallville Packing* action, and this Consolidated Action or anyone excluded from the Class; that I have read and understand the Notice; that I believe that I am entitled to receive a share of the Net Settlement Fund; that I elect to participate in the proposed Settlement described in the Notice; and that I have not filed a request for exclusion. (If you are acting in a representative capacity on behalf of a Class Member (e.g., as an executor, administrator, trustee, or other representative), you must submit evidence of your current authority to act on behalf of that Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.)

3. I have set forth where requested below all relevant information with respect to each purchase or acquisition of Hamilton Bancorp common stock during the Class Period and each purchase or acquisition of Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities on or traceable to Hamilton Bancorp's December 28, 1998 public offering, and

each sale, if any, of such securities. I agree to furnish additional information (including transactions in other Hamilton Bancorp securities) to the Claims Administrator to support this claim if requested to do so.

4. I have enclosed photocopies of the stockbroker's confirmation slips, stockbroker's statements, relevant portions of my tax returns or other documents evidencing each purchase, acquisition, sale or retention of Hamilton Bancorp common stock or Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities listed below in support of my claim. (IF ANY SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN A COPY OR EQUIVALENT DOCUMENTS FROM YOUR BROKER OR TAX ADVISOR BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.)

5. I understand that the information contained in this Proof of Claim is subject to such verification as the Claims Administrator may request or as the Court may direct, and I agree to cooperate in any such verification. (The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your Recognized Claim. In some cases the Claims Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives of the subject securities such as options.)

6. Upon the occurrence of the Effective Date (as defined in the Notice) my signature hereto will constitute a full and complete release, remise and discharge by me and my heirs, executors, administrators, predecessors, successors, and assigns (or, if I am submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, by it, him, her or them, and by its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns) of each of the "Released Parties" of all "Settled Claims" and of the "Twin City Released Parties" of all "Settled Twin City Claims," as defined in the Notice.

7. NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All Claimants MUST submit a manually signed paper Proof of Claim form listing all their transactions whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at 1-(800) 654-5763 or visit their website at www.gilardi.com to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

SCHEDULE OF TRANSACTIONS IN HAMILTON BANCORP COMMON STOCK:

Proof of Holding Enclosed?

9. At the close of business on April 20, 1998, I owned shares of Hamilton Bancorp common stock.

Y
 N

10. I made the following purchases of Hamilton Bancorp common stock during the period from April 21, 1998 through and including January 11, 2002. (NOTE: If you acquired your Hamilton Bancorp common stock during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page):

PURCHASES

	Trade Date(s) of Purchase (List Chronologically)			Number of Shares of Common Stock Purchased	Total Cost To Nearest Whole Dollar Including Commissions, etc.	Proof of Purchase Enclosed?
	M M	D D	Y Y Y Y			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

11. I made the following sales of Hamilton Bancorp common stock during the period from April 21, 1998 through and including January 11, 2002:

SALES

	Trade Date(s) of Sale (List Chronologically)			Number of Shares of Common Stock Sold	Net Amount Received To Nearest Whole Dollar Net of Commissions, etc.	Proof of Sale Enclosed?
	M M	D D	Y Y Y Y			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

12. I made the following sales of Hamilton Bancorp common stock during the period from January 12, 2002 through and including April 10, 2002:

SALES

	Trade Date(s) of Sale (List Chronologically)			Number of Shares of Common Stock Sold	Net Amount Received To Nearest Whole Dollar Net of Commissions, etc.	Proof of Sale Enclosed?
	M M	D D	Y Y Y Y			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

Proof of Holding Enclosed?

13. At the close of business on April 10, 2002, I still owned shares of Hamilton Bancorp common stock.

Y
 N

If you require additional space, attach copies of this page as necessary. Sign and print your name on each additional page.

SCHEDULE OF TRANSACTIONS IN HAMILTON BANCORP CAPITAL TRUST I, 9.75%

SERIES A CAPITAL SECURITIES:

14. I made the following purchases of Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities on or traceable to Hamilton Bancorp's December 28, 1998 public offering during the period from December 28, 1998 through and including January 11, 2002. (NOTE: If you acquired your Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities during this period other than by an open market purchase, please provide a complete description of the terms of the acquisition on a separate page):

PURCHASES			Number of Shares of Capital Trust I, 9.75% Series A Capital Securities Purchased	Aggregate Cost To Nearest Whole Dollar Including Commissions, etc.	Proof of Purchase Enclosed?
Trade Date(s) of Purchase (List Chronologically)					
MM	DD	YYYY			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

15. I made the following sales of Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities during the period from December 28, 1998 through and including January 11, 2002:

SALES			Number of Shares of Capital Trust I, 9.75% Series A Capital Securities Sold	Net Amount Received To Nearest Whole Dollar Net of Commissions, etc.	Proof of Sale Enclosed?
Trade Date(s) of Sale (List Chronologically)					
MM	DD	YYYY			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

16. I made the following sales of Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities during the period from January 12, 2002 through and including April 10, 2002:

SALES			Number of Shares of Capital Trust I, 9.75% Series A Capital Securities Sold	Net Amount Received To Nearest Whole Dollar Net of Commissions, etc.	Proof of Sale Enclosed?
Trade Date(s) of Sale (List Chronologically)					
MM	DD	YYYY			
1.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
2.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
3.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N
4.	<input type="text"/>	<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="radio"/> Y <input type="radio"/> N

17. At the close of business on April 10, 2002, I still owned shares of Hamilton Bancorp Capital Trust I, 9.75% Series A Capital Securities. Proof of Holding Enclosed? Y
 N

If you require additional space, attach copies of this page as necessary. Sign and print your name on each additional page.

