

IN RE: §
 SERVICE CORPORATION INTERNATIONAL §

CIVIL ACTION H-99-280

Proof of Claim and Release

You may be entitled to share in a settlement if you:

- Purchased shares of common stock or call options or sold put options of Service Corporation International (“SCI”) on the open market from July 17, 1998 through January 26, 1999, (“Class Period”), or
- Exchanged common stock or employee stock options in Equity Corporation International (“ECI”) for common stock or employee stock options in SCI on the merger of ECI into SCI on January 19, 1999,

To share in the settlement, you must complete and send this form by first-class mail, **postmarked no later than December 20, 2004** to:

***SCI Settlement
 Complete Claim Solutions, Inc.
 P.O. Box 24728
 West Palm Beach, FL 33416
 (866) 401-6803***

If you do not send your claim by December 20, 2004, your claim will be rejected, and you will not get money.

Do *not* send your claim to the court, the parties, or their counsel. Send your claim only to the settlement agent.

Claimant's statement

Check all that are applicable:

I purchased the common stock or call options, or sold put options of SCI on the open market during the period July 17, 1998 through January 26, 1999.

I exchanged ECI common shares or employee stock options for SCI common shares or employee stock options on January 19, 1999.

1. I am a class member or an agent for a class member. I am not a defendant or a person excluded from the class. I understand the notice that I received. I choose to participate in the proposed settlement described in the notice and I have not excluded myself.

If you are an agent for a class member - an executor, administrator, trustee, or other representative - you must certify that you are authorized to act on behalf of the class member and submit evidence of your authority. Evidence includes, for example, letters testamentary, letters of administration, or a copy of the trust documents.

2. In support of my claim, I have enclosed photocopies of the stockbroker’s confirmation slips, stockbroker’s statements, or other documents evidencing each purchase, sale, exchange, or retention of SCI or ECI securities listed below.

These documents are necessary to prove and process your claim. If you do not have them, please obtain photocopies or equivalent documents from your broker or tax advisor.

3. I understand that, as a class member or an agent, I release all released persons of the released claims, as defined in the notice that I received.

4. All persons who submit proofs of claim are subject to the jurisdiction of the United States District Court for the Southern District of Texas.

**Must Be Postmarked
No Later Than:
DECEMBER 20, 2004**

**In re Service Corporation International
Securities Litigation**

PROOF OF CLAIM

Please Type or Print

I: CLAIMANT IDENTIFICATION

Please print or type

Name of Beneficial Owner (First, Middle, Last)

Name of Joint Beneficial Owner, if any (First, Middle, Last)

Street Address

City

State

Zip Code

Foreign Province

Foreign Country

() _____
Area Code Telephone Number (Day)

() _____
Area Code Telephone Number (Evening)

Name of Record Owner (if different from Beneficial Owner listed above)

OR

Social Security Number

Employer Identification No.

Claimant is:

Individual

Joint Owner

Partnership

Corporation

IRA, Keogh or other type of retirement plan (specify type): _____

Other (specify): _____

1. Schedule of all holdings of SCI securities at the close of business on July 16, 1998

List each security - stock, call options or put options - of SCI securities that you held at the close of business on July 16, 1998. For options, describe the terms of each option, including the expiration date and strike price.

| <u>Type of Security</u> | <u>Description</u> | <u>Number of Units</u> |
|-------------------------|--------------------|------------------------|
| Stock | _____ | _____ |
| Call options | _____ | _____ |
| Put options | _____ | _____ |

2. Purchases or acquisitions of SCI common stock

List by date the number of shares purchased or acquired, price paid per share, and total price paid for each purchase or acquisition that you made of SCI stock between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the total purchase price.

| <u>Date of purchase/ acquisition (chronologically) Month/Day/Year</u> | <u>Number of shares purchased/acquired</u> | <u>Purchase price per share</u> | <u>Total purchase price</u> |
|---|--|---|-------------------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

3. Sales of SCI common stock

List by date the number of shares sold, price received per share, and total price received for each sale that you made of SCI common stock between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the total sale price.

| <u>Date of sale (chronologically) Month/Day/Year</u> | <u>Number of shares sold</u> | <u>Sale price per share</u> | <u>Total sale price</u> |
|--|----------------------------------|---------------------------------|-----------------------------|
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |
| _____ | _____ | \$ _____ | \$ _____ |

4. Purchases of SCI call options

List by date the number of contracts purchased, price paid per contract, expiration date, and strike price for each purchase that you made of SCI call options between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the purchase price. Write "E" if the option expired, "X" if it was exercised, or "C" if it was closed.

| <u>Date of purchase (chronologically) Month/Day/Year</u> | <u>Number of contracts</u> | <u>Purchase price per contract</u> | <u>Expiration by Month/Year</u> | <u>Strike price</u> | <u>E/X/C</u> |
|--|------------------------------------|--|-------------------------------------|-------------------------|--------------|
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |

5. Sales of SCI call options

List by date the number of call options sold, price received per share, and total price received for each sale that you made of SCI call options between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the sale price. Write "E" if the option expired, "A" if it was assigned, or "C" if it was closed.

| <u>Date of sale (chronologically) Month/Day/Year</u> | <u>Number of contracts</u> | <u>Sale price per contract</u> | <u>Expiration by Month/Year</u> | <u>Strike price</u> | <u>E/A/C</u> |
|--|------------------------------------|--|-------------------------------------|-------------------------|--------------|
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |

6. Sales of SCI put options

List by date the number of contracts sold, price paid per contract, expiration date, and strike price for each sale that you made of SCI put options between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the sale price. Write "E" if the option expired, "A" if it was assigned, or "C" if it was closed.

| <u>Date(s) of sale (Chronologically) Month/Day/Year</u> | <u>Number of contracts</u> | <u>Price per contract</u> | <u>Expiration by Month/Year</u> | <u>Strike price</u> | <u>E/A/C</u> |
|---|------------------------------------|-------------------------------|-------------------------------------|-------------------------|--------------|
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |

7. Purchases of SCI put options

List by date the number of put options purchased, price received per share, and total price received for each purchase that you made of SCI put options between July 17, 1998, through January 26, 1999. Do not include commissions, fees, and taxes in the purchase price. Write "E" if the option expired, "X" if it was exercised, or "C" if it was closed.

| <u>Date of purchase (chronologically) Month/Day/Year</u> | <u>Number of contracts</u> | <u>Price per contract</u> | <u>Expiration by Month/Year</u> | <u>Strike price</u> | <u>E/X/C</u> |
|--|------------------------------------|-------------------------------|-------------------------------------|-------------------------|--------------|
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |
| _____ | _____ | \$ _____ | _____ | _____ | _____ |

8. Exchanged ECI common stock for SCI common stock

List the number of shares of common stock in ECI exchanged for shares of common stock in SCI after the merger on January 19, 1999:

ECI Shares

SCI Shares

9. Exchanged ECI employee stock options for SCI employee stock options

List the number of ECI employee stock options exchanged for SCI employee stock options after the merger on January 19, 1999:

| <u>Type of Employee stock options</u> | <u>Expiration by Month/Year</u> | <u>Strike price</u> | <u>Number of ECI stock options exchanged</u> | <u>Number of SCI stock options received</u> |
|---------------------------------------|---------------------------------|---------------------|--|---|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

10. Schedule of all holdings of SCI at the close of business on January 26, 1999

List each security - stock, call options, or put options - of SCI securities that you held at the close of business on January 26, 1999. For options, describe the terms of each option, including the expiration date and strike price.

| <u>Type of Security</u> | <u>Description</u> | <u>Number of Shares/Contracts</u> |
|-------------------------|--------------------|-----------------------------------|
| Stock | | _____ |
| Call options | _____ | _____ |
| Put options | _____ | _____ |
| Employee Stock options | _____ | _____ |

Service Corp. International Securities Litigation
SCI Settlement Administrator
C/o Complete Claim Solutions, Inc.
P.O. Box 24728
West Palm Beach, FL 33416

PRESORTED
FIRST-CLASS
U.S. POSTAGE PAID
WEST PALM BEACH FL
PERMIT #590

IMPORTANT COURT DOCUMENTS

CHECKLIST:

- Please sign the Release and Declaration.
- Remember to attach supporting documentation.
- Do not send originals or copies of stock certificates.
- Keep a copy of your claim for your records.
- For acknowledgment that your claim was received, send it Certified Mail, Return Receipt Requested.
- If you move, please send your new address to:
SCI Settlement
Complete Claim Solutions, Inc.
P.O. Box 24728
West Palm Beach, FL 33416